

A dramatic landscape featuring a calm, blue lake in the foreground that perfectly reflects the sky and the surrounding mountains. The sky is filled with heavy, dark, grey clouds, with some light breaking through near the horizon. The mountains are dark and rugged, with some mist or low clouds clinging to their lower slopes. The overall mood is serene yet powerful.

Introduction to Datum Group

DATUM

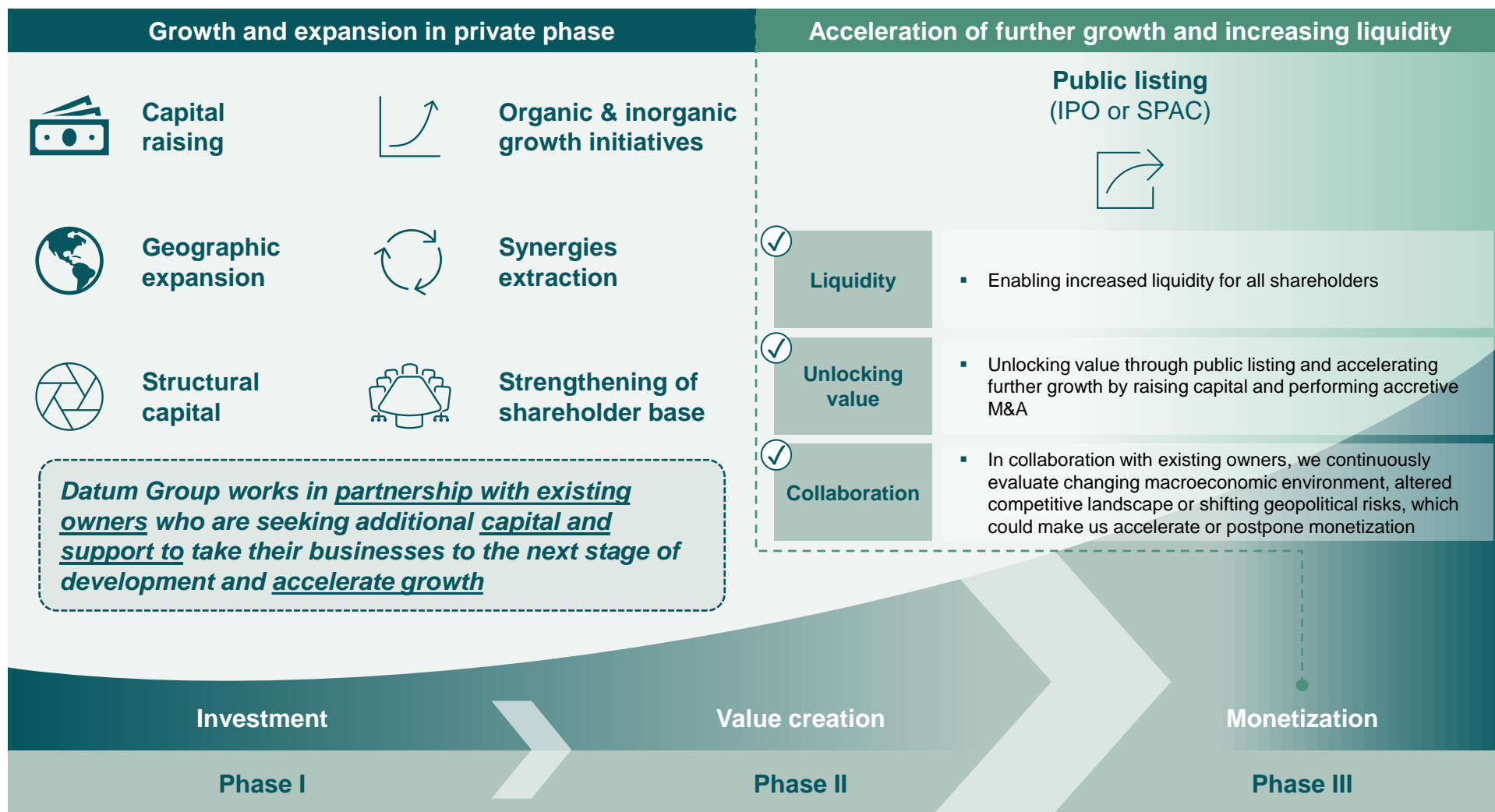
Datum Group in brief

Long-term, active owner with strong balance sheet to support companies' stages of development



Disciplined investment approach with active ownership and long-term investments at its core

Partnering with existing owners seeking additional capital and support to accelerate growth




Overview of selected investments and divestments

Solid investor with a strong balance sheet and financial flexibility through the cycle

Selected active investments

vaccibody Biotechnology
Shareholder since 2014



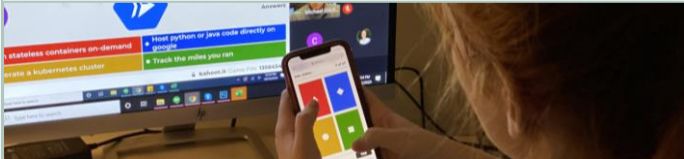
Vaccibody is a clinical-stage biopharmaceutical company dedicated to discovery and development of vaccines and novel immunotherapies for treatment cancer and infectious diseases

Market cap. development since listing (NOKm)

At IPO (2020)	Current
5,524	20,952

~4x

Kahoot! Edtech
Shareholder since 2017



Kahoot! is on a mission to make learning awesome! We want to empower everyone, including children, students, and employees to unlock their full learning potential

Market cap. development since listing (NOKm)

At IPO (2018)	Current
950	32,360


~34x

TECHSTEP Enterprise software
Shareholder since 2017



Techstep develops software technologies for the digital workplace and provides a complete Managed Mobility Services offering

seen Martech
Shareholder since 2021



Seen is the leading provider of data-driven video in the Nordics and offers technology for personalization of videos

base Real estate
Shareholder since 2019



A customer-oriented housing developer based in Stavanger, Norway

Datum has contributed at the Board as active owners from the beginning and has provided liquidity for founders and management through several private placements and subsequent listing to unlock value and accelerate further growth

Divestments



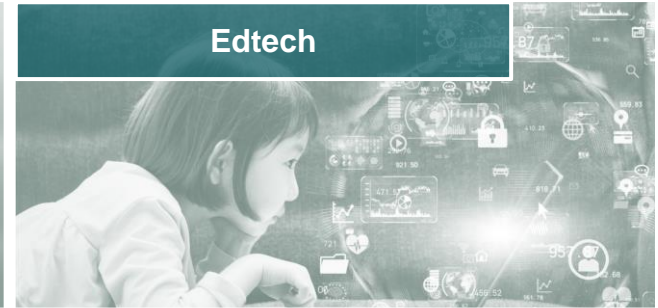
Passive investments

Direct investments	Fund investments
RIFT LABS	NORSELAB
ayfie	ANTLER
ARRIBATEC	IDEKAPITAL

Note: Closing share price as of 16-Sep-2021.

Relevant investment areas for Datum Group

Key focus on scalable technology companies with global potential



Overarching investment approach

Flexible investment approach – open to partner up with other financial sponsors and strategic players

Growth equity	<ul style="list-style-type: none">▪ <i>Relatively mature companies entering a high-growth phase</i>
Buy & build	<ul style="list-style-type: none">▪ <i>“Small-scale” roll-up / buy & build to mid-cap company size</i>
Constructivism	<ul style="list-style-type: none">▪ <i>Minority stakes in public companies to drive value creation agenda</i>
Early-stage	<ul style="list-style-type: none">▪ <i>Venture capital / early-stage investments</i>
Liquidity management	<ul style="list-style-type: none">▪ <i>Portfolio of liquid investments</i>

Datum Group's investment team

Lean and agile team with significant entrepreneurial and financial experience

Board & Management



Jan Haudemann-Andersen

Owner & Chairman

- Jan has been a private investor and founder of a number of companies for more than 40 years
- **Current board position(s):** Vaccibody



Harald Arnet

CEO

- Over 35 years of experience in national and international finance, industrial and financial investments
- **Current board position(s):** Techstep, Base Eiendom and several companies within the Datum Group
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Kyrre Høidalen

CFO

- Joined Datum in 2006, and before that worked 13 years as an auditor with Deloitte in Oslo and London. He is a State Authorized Public Accountant in Norway
- **Current board position(s):** Several companies within the Datum Group
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Investment team



Magnus Lund-Roland

Financial Analyst

- **Previous experience:** Has taken part in several venture projects in Norway and Europe
- MSc from BI Norwegian Business School
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Nicolai Resch

Investment Professional

- **Previous experience:** Crux Advisers, Pareto Securities
- MSc from the Norwegian School of Economics (NHH)
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Alexandra Haudemann-Andersen

Investment Manager

- **Previous experience:** Antler, SEB
- MSc from London School of Economics and BSc from Regent's University
- **Current board position(s):** Seen
- M: +47 936 30 078 | alex@datum.no



Carl Gustaf Lenngren

Investment Professional

- **Previous experience:** Goldman Sachs, ABG Sundal Collier, FSN Capital
- MSc from NTNU and Harvard University
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DATUM

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